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APR 28 1989 - 12 15 PM

April 27, 1989

INTERSTATE COMMERCE COMMISSION

9-118A017

Honorable Noreta R. McGee, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. McGee:

Enclosed for recordation under the provisions of 49 USC 11303(a) are six original counterparts of a Release dated April 15, 1989, executed by The Connecticut Bank and Trust Company. Pursuant to said Release, The Connecticut Bank and Trust Company releases and terminates all of its right title and interest in, to and under the documents listed therein and all collateral granted under the documents listed therein, including but not limited to, the equipment described in Exhibit A attached to this letter and made a part hereof.

The undersigned has acted as special counsel to Citicorp Leasing, Inc. in connection with the preparation of the Release and has knowledge of the matters set forth therein.

Please return five originals of said Release to David B. McMullen, Esq., Chapman and Cutler, 111 West Monroe Street, Chicago, Illinois 60603.

Also enclosed is a check in the amount of \$13.00 covering the required recording fee.

If you have any questions, please feel free to contact the undersigned at (312) 845-3704.

Very truly yours,

CHAPMAN AND CUTLER

By David B. McMullen
David B. McMullen

DBM/jh
Enclosures

EXHIBIT A

Description of Equipment

One hundred (100) 100-ton (2,245 cubic foot) 52'6" x 4'6" all steel gondola cars specifically numbered as GTW 147700 through GTW 147799

Interstate Commerce Commission
Washington, D.C. 20423

4.28.89

OFFICE OF THE SECRETARY

David B. McMullen Esq.
Chapman And Cutler
111 West Monroe Street
Chicago, Illinois 60601

Dear: **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4.28.89 , at 12:15pm , and assigned recordation number(s). 7164-D

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

RECORDATION #13 7164-B FILED 1423

APR 28 1989 -12 15 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

The undersigned, The Connecticut Bank and Trust Company (the "Agent"), is the Agent under an Agreement and Assignment dated as of September 1, 1973 between Ortner Freight Car Company, as builder and the Agent and filed with the Interstate Commerce Commission on November 29, 1973 and given Recordation No. 7164-B (the "Agreement and Assignment") and a Collateral Assignment of Lease and Agreement dated as of September 1, 1973 between New England Merchants National Bank acting as trustee under a Trust Agreement dated as of September 1, 1973 with Security Pacific Equipment Leasing, Inc. (formerly known as Security Pacific Leasing Corporation) and the Agent and filed with the Interstate Commerce Commission on November 29, 1973 and given Recordation No. 7164-C (the "Collateral Assignment").

For good and valuable consideration, the receipt of which is hereby acknowledged, the Agent hereby releases and terminates all its right, title and interest in, to and under the Agreement and Assignment, and the Collateral Assignment and all collateral granted thereunder, including, without limitation each and all of the conditional sale agreements, leases, leasehold estates or other contracts or agreements identified therein.

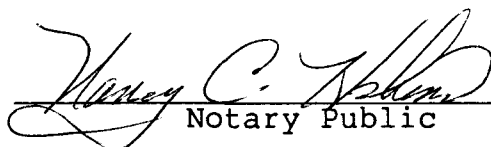
Dated: April 27, 1989.

THE CONNECTICUT BANK AND TRUST
COMPANY

By 
Its ASSISTANT VICE PRESIDENT

STATE OF CONNECTICUT)
COUNTY OF HARTFORD) SS

On this 27th day of April, 1989, before me personally appeared V. Kreuscher, to me personally known, who being by me duly sworn, says that he is the ASSISTANT VICE PRESIDENT of THE CONNECTICUT BANK AND TRUST COMPANY, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My commission expires:

NANCY C. HOSKINS
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1997